Altishofen, 12 November 2026

The Allocare Group Becomes Part of the Volaris Group

Founded in 2001, Allocare AG (www.allocare.com) is a Swiss software company and one of the leading providers of asset and wealth management software. The company is headquartered in Altishofen (Lucerne) and has a branch office in Zurich. Allocare's solutions support the business processes of financial services providers in the areas of portfolio management, compliance, client reporting and regulatory reporting.

As of October 1, 2026, the Allocare-Group has been part of Volaris Group (www.volarisgroup.com). Volaris Group is a long-term investor in software companies. Its buy-and-hold model provides acquired companies with a permanent home while preserving their operational autonomy. Volaris is an operating group of the publicly traded company Constellation Software Inc. (TSX: CSU), which comprises more than 1,500 software companies worldwide.

In Altishofen (Lucerne), software developers, business analysts and financial experts develop solutions centered around the portfolio management software Allocare AMS and the browser-based extension Allocare WEB. The offering is complemented by data management services and Allocare CLOUD, the Software-as-a-Service solution provided by Allocare Data AG, a subsidiary of Allocare AG. Allocare AG's long-standing clients include banks, wealth managers, asset managers and family offices in Switzerland and abroad, using its software and services across a range of business areas and configurations.

Independent in Identity, Strong for the Future

Allocare remains customer-focused, quality-driven, agile and innovative. Its established products and services will continue to be supported and further developed with a focus on customers' long-term requirements. Close customer relationships and a deep understanding of business processes will remain at the heart of its offering.

Within Volaris Group, Allocare will continue to operate as an operationally independent company. Volaris acts as a strategic partner, providing additional stability, extensive experience, an international network and specialized expertise, particularly in artificial intelligence and regulatory requirements.

Allocare CEO David Popp is optimistic about the company's future: "With Volaris, Allocare has gained a long-term-oriented owner with extensive software expertise and an international network. This will help us further develop our solutions under our own brand, with greater speed and a stronger customer focus, particularly in the age of artificial intelligence."

At the same time, Allocare AG's commitment remains unchanged: Swiss quality, trusted partnerships and continuous technological development.

https://www.allocare.com/en/news

Media Inquiries:

David Popp, CEO – Allocare AG, Kantonsstrasse 3, 6246 Altishofen
david.popp@allocare.com or +41 62 748 65 65